

COMMUNITY IMPACT SURVEY RESULTS

LIBRARIES AND THEIR IMPACT - A STRATEGIC APPROACH

Advocating for Community Impact

Public Libraries of New Zealand (PLNZ) works closely with its members to advocate for public libraries and to support them in communicating the vital role libraries play in enriching their communities. A key part of this advocacy is gathering robust data that demonstrates the tangible value libraries contribute to community wellbeing.

Operating within council organisations, libraries are just one of many services councils provide. This makes it essential for libraries to clearly demonstrate not only the services they offer but, more importantly, the real impact those services have on individuals and communities. Evidence-based reporting strengthens the case for ongoing support and strategic development.

Each year, PLNZ collects quantitative data through the **National Data Collection (NDC)**. This data reflects the service levels of library operations—capturing metrics such as circulation figures, event attendance, and service usage. While this output-focused data is valuable, there is also a growing need to capture the broader outcomes of library services—the changes they make in people's lives.

To support this, PLNZ developed a **Strategic Framework**—a roadmap for articulating the value of public libraries and guiding future strategy. This framework includes a set of outcome measures designed to evaluate the impacts of library services. By adopting a consistent national set of service outcomes, libraries across New Zealand can report not only on their activities but also on how their services contribute meaningfully to their communities.

This framework laid the foundation for the **Community Impact Survey**, a project aimed at establishing a consistent set of outcome indicators. These indicators support libraries in evaluating, reporting, and showcasing their community impact.

Understanding the Framework: Outputs vs. Outcomes

- Service Outputs refer to measurable activity levels—useful for benchmarking and assessing service delivery. Common public library outputs include the number of books issued, programmes delivered, event attendance, and digital resource usage. These are collected and reported annually through the NDC.
- Service Outcomes, on the other hand, capture the impact of library services—the ways they contribute to individual growth, social connection, and community wellbeing.

Library Service Outcomes

- Improved Knowledge and Skills: Libraries help individuals and communities build foundational and information literacy.
- 2. Increased Resilience: Libraries play a role in strengthening the ability of individuals and communities to adapt and thrive.
- 3. Opportunities for Lifelong Learning: Libraries support personal development, digital inclusion, creativity, and continuous learning.
- 4. Enhanced Self-Esteem and Social Cohesion:
 Participation in library activities promotes
 confidence and connection among
 community members.
- Support for Māori Aspirations: Libraries recognise and respond to the needs and aspirations of Māori communities.
- Reduced Isolation and Loneliness: Libraries serve as inclusive spaces that help alleviate social isolation.

These six outcomes align with four key areas of community impact: **social, economic, cultural,** and **environmental.** The Community Impact Survey evaluates libraries' contributions across these areas, providing clear, evidence-based insights into how libraries benefit the communities they serve.

INSIGHTS FROM THE COMMUNITY IMPACT SURVEY

Demonstrating the Value of Libraries Across Aotearoa

As trusted community hubs, libraries in New Zealand continue to evolve in response to the changing needs of the people they serve. The latest Community Impact Survey provides compelling, evidence-based insights into how our libraries are used and the difference they are making in the lives of New Zealanders—socially, economically, culturally, and environmentally.

Survey Overview

Grounded in our Strategic Framework and structured around 12 key impact questions aligned with six national service outcomes, this survey highlights the significant and diverse ways libraries influence both individuals and communities.

Respondent Demographics

A total of 8,648 responses were collected. Of the respondents, over 71% were aged over 40, 75% identified as female, and 22% as male. In terms of ethnicity, 73% identified as New Zealand European, 9% as other European, 6% as Māori, and 5% as both Māori and European. Regarding library usage, 8% reported using the library daily, 32.5% weekly, and 23.7% monthly. Overall, 65% had used the library within the past week, and 23% within the past month.

Library Use: A Snapshot of Demand and Diversity

Our survey began by asking people how they use their library. As expected, borrowing physical items remains the core service, with the highest reported use (89.6%). This was followed by borrowing digital content (32.7%), and reading magazines and newspapers (29.4%)—confirming that access to information and entertainment remains central to the library experience.

However, libraries are now equally recognised as providers of essential digital and community services. For example:

- 28% of respondents used printing or scanning services.
- 24% accessed free Wi-Fi.
- Only 16% used public computers—suggesting digital equity efforts may be shifting toward mobile and personal device users.

Libraries are also increasingly operating as access points for other vital services:

- Just over 21% of users engaged with nontraditional community services such as justice of the peace sessions, health support, information centres, or council services.
- Lower use was reported for services like special events, study/work spaces, exhibitions, and creative spaces—indicating either limited availability or niche interest, and providing insight into areas for targeted growth or realignment.

Programmes and Activities in Libraries: Where Communities Connect

Interestingly, **43% of respondents** reported not participating in any formal library activities or programmes. This suggests a significant portion of library use is transactional or self-directed—such as borrowing materials or using Wi-Fi and printers—reinforcing the role of libraries as flexible, openaccess spaces.

Among those who did participate in programmes, the **top six activities** reflect strong engagement with: Reference and information services, Cultural events, Author talks, Arts & crafts sessions, Storytime, and Hobby-based activities.

These areas represent where libraries are connecting deeply with communities—offering creative, educational, and social opportunities. They also offer direction for future programme development and resource investment.

By contrast, activities with lower engagement (<10%) included after-school programmes, parent/baby groups, digital skills classes, heritage course, writing workshops, CV assistance, financial and business support and emergency preparedness. These may represent either underserved groups or offerings with competing services elsewhere in the community.

Measuring Impact: How Libraries Change Lives

This survey centers around 12 key impact questions, each aligned with the six national service outcomes and organized into four impact areas: Social, Economic, Cultural, and Environmental. Respondents rated each question on a scale from 1 to 5, with 5 representing the highest impact. The average of these ratings produces an overall impact score, which serves as a useful benchmark for evaluating library performance.

INSIGHTS FROM THE COMMUNITY IMPACT SURVEY

Social Impact: A Place to Belong and Grow

Libraries excel in nurturing the heart of community life. An overwhelming **86.9%** of respondents said libraries encouraged their **love of reading**—scoring a remarkable **4.5 out of 5** in impact. This passion for literacy is more than a personal pleasure; it lays the groundwork for lifelong learning and empowerment.

- 84.6% reported improved happiness and wellbeing (Impact Score: 4.4), affirming libraries as sanctuaries of mental and emotional support;
- Nearly 70% of users felt a stronger sense of belonging (Impact Score: 4.1), showing how libraries foster inclusion and connection;
- **38**% said the library helped **improve their literacy** (Impact Score: 3.7);
- and a third felt more confident or independent (Impact Score: 3.8), while another third felt supported in their parenting journey (3.7), underscoring libraries' role in building resilience and family wellbeing.

Yet the library's influence is not only personal—it's also deeply communal, providing inclusive, free access that reduces social inequities.

Economic Impact: Supporting Lifelong Learning

Libraries are key players in economic wellbeing through education and skills development.

- Almost half, 48%, of respondents expanded their study or learning opportunities through the library (Impact Score: 3.9);
- However, only 20% reported improvement in computer skills (Impact Score: 3.2), pointing to a critical opportunity: enhancing digital inclusion. In a world increasingly dependent on technology, libraries are well-placed to close the digital divide.

Cultural Impact: Celebrating Identity and Diversity

Libraries serve as bridges between cultures and across generations.

 40% said the library helped them understand New Zealand's cultural diversity (Impact Score: 3.6), reflecting libraries' evolving role in fostering intercultural awareness; Although a smaller proportion of respondents, 22%, reported exploring their own heritage (Impact Score: 3.2), and 19% received support in Te Reo Māori (Impact Score: 3.0), these results point to opportunities for libraries to expand their impact by collaborating with cultural organizations and broadening their collections and programming.

Environmental Impact: Promoting Conscious Citizenship

While less prominent, libraries also influence environmental awareness.

 32% of users said libraries helped them become more mindful of environmental issues (Impact Score: 3.7), showing potential for libraries to expand their role in environmental education and sustainability.

Conclusion: Building on a Foundation of Impact

These scores serve as valuable benchmarks for tracking progress at both local and national levels, offering clear, measurable evidence that libraries are driving positive outcomes aligned with broader societal and strategic objectives.

The findings affirm what library leaders and patrons have long understood—libraries are not just places to borrow books; they are transformative institutions. They serve as community hubs, gateways to learning, access points for technology, cultural beacons, and inclusive spaces that promote wellbeing, connection, and opportunity.

As impact data continues to be gathered and analysed, it provides decision-makers with the insights needed to plan, prioritise, and invest with intention. The message is clear: with sustained support, libraries will continue to deliver exceptional value to the communities they serve.

Moreover, libraries are not static—they are adaptive, forward-looking institutions equipped to address 21st-century challenges, including digital inclusion, cultural equity, and environmental sustainability.

In a time of rapid social and technological change, libraries remain resilient and relevant—places where the power of impact is not only documented but profoundly experienced.

COMMUNITY DEMOGRAPHICS



15 - 24

25-40

41-65

65+

3.9%

16.8%

41.2%

38.2%

73% NZ EUROPEAN

9%

OTHER EUROPEAN

5% ASIAN

3%

NORTH AMERICAN & CANADIAN

6%

NZ MĀORI

3%

PASIFIKA

2% AFRICAN

5%

NZ MĀORI &

EUROPEAN

As people identify as multiple ethnicities, the total will be more than 100%



75%

FEMALE

22%

MALE

1.2%

PREFER NOT TO SAY

1%

NON-BINARY

.2% OTHER

LIBRARY USERS

LIBRARY USE FREQUENCY:

8.1%

Daily

32.5%

Weekly

23.7%

Monthly

13.5%

A few times a year

TOP FACILITIES USED:

Borrowing physical 89.6% items

Borrowing digital 32.7% content

Reading magazines 29.4% or newspapers

Using printers or 27.9% scanners

24.0% Using wifi

Other Services (JP, 21.5% council, information centre, etc)

19.5% Special Events

TOP LIBRARY ACTIVITIES:

Have not used the 43.0% library for this purpose*

24.1% Reference services

Cultural events and 18.5% activities

Author events or 18.2% workshops

16.3% Arts and craft

11.8% Storytime Sessions

10.2% **Hobby Activities**

^{*}Survey respondents did not participate in listed programmes or activities.

NATIONAL RESULTS | COMMUNITY IMPACT AREAS









LIBRARIES AND SOCIAL IMPACT

Percentage of survey participants who agreed that the public library has:



85%

Increased my feelings of happiness and wellbeing



87%

Encouraged my love of reading and books



31%

Improved my independence and confidence or increased my self esteem



38%

Helped improve my literacy



70%

Increased my feelings of belonging to a community

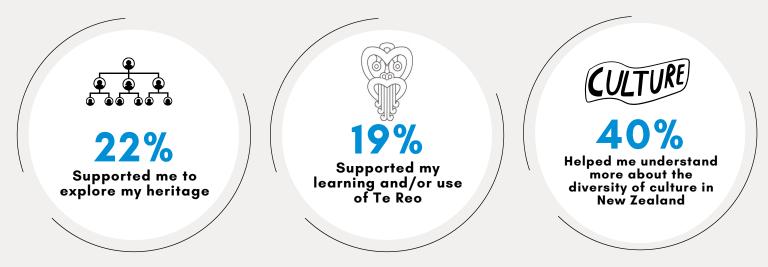


33%

Supported a parent and/or caregiver child relationship

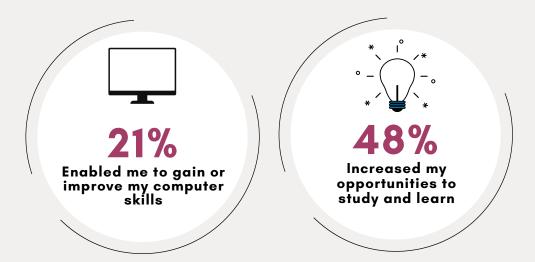
LIBRARIES AND CULTURAL IMPACT

Percentage of survey participants who agreed that the public library has:



LIBRARIES AND ECONOMIC IMPACT

Percentage of survey participants who agreed that the public library has:



LIBRARIES AND ENVIRONMENTAL IMPACT

Percentage of survey participants who agreed that the public library has:



PUBLIC LIBRARIES NEW ZEALAND | 2024 IMPACT SURVEY









Community Impact Scores

Increased my feelings of happiness and wellbeing

4.4

Encouraged my love of reading and books

4.5

Improved my independence and confidence or increased my self esteem

3.8

Helped improve my literacy

3.7

Increased my feelings of belonging to a community

Supported a parent and/or caregiver child

3.7

Enabled me to gain or improve my computer skills

2 2

Increased my opportunities to study and learn

3.9

Supported me to explore my heritage

3.2

Supported my learning and/or use of Te Reo.

3.0

Helped me understand more about the diversity of culture in New Zealand

3.6

Helped me be more mindful of environmental issues 3.7

Percentage of survey participants who agreed that the public library has:

Increased my feelings of happiness and wellbeing

84.6%

Encouraged my love of reading and books

86.9%

Improved my independence and confidence or increased my self esteem

30.7%

Helped improve my literacy

38%

Increased my feelings of belonging to a community

69.7%

Supported a parent and/or caregiver child relationship

33%

Enabled me to gain or improve my computer skills

20.8%

Increased my opportunities to study and learn

48.4%

Supported me to explore my heritage

22.2%

Supported my learning and/or use of Te Reo

19.3%

Helped me understand more about the diversity of culture in New Zealand

40.4%

Helped me be more mindful of environmental issues

32%

PUBLIC LIBRARIES NEW ZEALAND | 2024 IMPACT SURVEY

Age Range				
333	15-24	3.9%		
1449	25-40	16.8%		
3565	41-65	41.2%		
3301	66+	38.2%		
8648	Total	100.0%		

Library Use				
697	Daily	8.1%		
2814	Weekly	32.5%		
2046	Monthly	23.7%		
1165	A few times a year	13.5%		
	Other	22.3%		
8648	Total	100%		

1911	Male	22.1%
6525	Female	75.5%
85	Non-binary	1.0%
19	A gender not listed here	0.2%
	Prefer not to respond	1.2%
8648	Total	100.0%

Last Used the Library			
5626	Week	65.1%	
2008	Month	23.2%	
705	6 Months	8.2%	
203	Year	2.3%	
	2 years	1.2%	
8648	Total	100%	

Facilities Facilities Facilities				
7748	Borrowing physical items such as books, DVDs, Magazines	89.6%		
2825	Borrowing digital content	32.7%		
2544	Reading magazines and newspapers.	29.4%		
2412	Using printers and scanners	27.9%		
2078	Using wi-fi	24.0%		
1860	Using other services available in the library (e.g. health services, JP, Information Centre, Council services)	21.5%		
1688	Special events	19.5%		
1404	Using computers	16.2%		
1379	Using work or study spaces	15.9%		
	Visiting art exhibitions	13.7%		
1117	Using online resources such as family history databases or learning tools	12.9%		
	Using meeting rooms	11.5%		
	Other	8.4%		
711	Using Maker or Creative Spaces	8.2%		
	Activities			
3721	None of the above	43.0%		
	Reference services	24.1%		
1604	Cultural events and activities	18.5%		
1576	Author events or workshop	18.2%		
	Arts and craft	16.3%		
1017	Storytime sessions	11.8%		
878	Hobby activities (chess, boardgames, etc)	10.2%		
	After school activities	8.1%		
689	Bookclubs	8.0%		
679	Parent and baby/toddler groups	7.9%		
612	Digital support/classes	7.1%		
532	Heritage programmes	6.2%		
465	Poetry and creative writing	5.4%		
381	Health education	4.4%		
346	Te Reo Māori language groups	4.0%		
	Emergency preparedness	2.6%		
	Career advice incl. CV writing	2.5%		
	Neurodivergent groups	1.9%		
	Financial management support	1.5%		
125	English language support	1.4%		
107	Business management/Support for new businesses	1.2%		
97	Immigration support	1.1%		



WELLBEINGS & COMMUNITY IMPACTS SURVEY

GENERAL INFORMATION:

-	use the libraries (in person or virtuonally? NO	ually) where you live, even if only			
	tell us which age range you fall index later 15 15-24 25-40 41				
*3.GENDER	R: Male Female Non-l	oinary A Gender not listed			
*4.What is	s your ethnicity? [Check all that ap	oply]			
 African Canadian Chinese Cook Island Māori Fijian Indian Latin American/Hispanic Middle Eastern Niuean North American NZ European NZ Māori 		 Other Asian Other European Other Pacific Island Pākehā Samoan South African Southeast Asian Tokelauan Tongan Other (please specify) 			
	frequently do you personally use t	he library (Either in person or virtually)? A few time a year			
O-	ther (Please specify)				
	When did you last use the library? Was it in the last				
• W	Week Fortnight 6-Months Year 2 Years				
*7. Which libary network do you use? e.g. Christchurch City Libraries or Hastings District Librarires					
Pleas	se specify				



WELLBEINGS & COMMUNITY IMPACTS SURVEY

GENERAL INFORMATION CONTINUED:

- *8.Thinking about the kinds of facilities available at the library, what do you personally use the library for? (Check all that apply)?
 - Borrowing physical items such as books, DVDs, Magazines
 - Borrowing digital content
 - Reading magazines and newspapers.
 - Using online resources such as family history databases or learning tools
 - Using computers
 - Using wi-fi
 - Using printers and scanners
 - Using Maker or Creative Spaces
 - Using meeting rooms
 - Using work or study spaces
 - Visiting art exhibitions
 - Using other services available in the library
 (e.g. health services, JP's, Information Centre, Council services)
 - Special events
 - Other (please specify)
- *9. Thinking about the kinds of activities available at the library, do you use any of the following? (Check all that apply)
 - Reference services
 - Digital support/classes
 - Te Reo Māori language groups
 - English language support
 - Storytime sessions
 - Author events or workshop
 - Parent and baby/toddler groups
 - Poetry and creative writing
 - Neurodivergent groups
 - Cultural events and activities
 - Financial management support
 - Business management /Support for new businesses

- Health education
- Arts and craft
- Hobby activities (chess, boardgames, etc)
- Immigration support
- Heritage programmes
- Emergency preparedness
- Career advice incl. CV writing
- After school activities
- Book Clubs
- None of the above



WELLBEINGS & COMMUNITY IMPACTS SURVEY

WELLBEING'S OUTCOMES - SURVEY QUESTIONS

Let's think about your use of your local public library. The following is a list of statements related to how you might feel as a result of using the library. Select the best option for each statement. Using a scale of 1-5 as below:

- 1 Strongly Disagree
- 2 Disagree
- 3 Neither Agree or Disagree
- 4 Agree
- 5 Strongly Agree

please rate the following:

	QUESTIONS:		RATING SCALE:					
	The use of the public library has	Strongly disagree	Disagree D	Neither Agree or visagree 3	Agree 4	Strongly Agree 5	N/A	
*10.	Increased my feelings of happiness and wellbeing.							
*11.	Encouraged my love of reading and books.							
*12.	Improved my independence and confidence or increased my feelings self esteem.							
*13.	Enabled me to gain or improve my computer skills.							
*14.	Supported me to explore my heritage.							
*15.	Supported my learning and/or use of Te Reo.							
*16.	Helped me to be more mindful of environmental issues.							
*17.	Helped me to improve my literacy.							
*18.	Increased my opportunities to study and learn.							
*19.	Increased my feelings of being part of/belonging to a community or place.							
*20.	Helped me to understand more about the diversity of culture in New Zealand.							
*21.	Supported a parent and/or caregiver child relationship.							

Thank you for taking the time to complete the Wellbeing Outcomes Survey for Public Libraries of New Zealand.